

FINANCIAL REPORT Q1 2026 [January 1st – March 31st, 2026]

The report has not been audited.

Copenhagen, April 30th 2026

Financial Report Q1 2026 – Continued progress with 13% Revenue Growth YoY

HIGHLIGHTS

- Q1 2026, revenue increased by 13%, reaching DKK 2,743k compared to DKK 2,434k last year—achieved despite moderate churn in the existing customer base.
- Staff costs dropped 5% year-over-year to DKK 2,402k, driven by a sharper, more efficient team structure established in 2025.
- Other external costs were reduced by 31%, dropping to DKK 1,512k from DKK 2,184k, fueled by proactive savings initiatives and reduced reliance on external consultants.
- EBITDA improved by DKK 1,095k to DKK -1,171k, reducing the loss by approximately 48% and indicating progress toward profitability.
- A 2-year agreement with Norlys Mobil, valued at approximately DKK 2,400k, was successfully renewed in January.
- Execution is underway on a multi-million DKK agreement signed in December, with deployment launched in January and completion targeted within H1.
- VIBE, the AI-powered taxi booking assistant, expanded into South America through a partnership in Argentina.
- Nexcom strengthened its collaboration with Industriens Pension by expanding the agreement to include a live AI assistant for phone support.
- The first stage of the Nexcom AI Assistant was successfully delivered, introducing an AI solution that supports staff in real time during customer calls and forming a foundation for further commercialization.

MANAGEMENT REMARKS

The strategy remains to secure profitable growth and at the same time maintain a conservative cost level with the aim of getting closer to a cash flow positive situation in 2026.

The management believes the current cost level of the operation will result in achieving the announced financial outlook for the year 2026. Revenue guidance is set at DKK 10–12 million, with expected EBITDA in the range of DKK -4 million to DKK -2 million.

Disclaimer

This report contains forward-looking statements based on management's current expectations. All statements about the future are subject to inherent risks and uncertainties, and many factors can lead to actual results and developments that differ materially from those expressed or implied in such statements.

FURTHER INFORMATION

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INCOME STATEMENT Q1 2026 [January 1st - March 31st, 2026]

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TDKK	Q1 2026	Q1 2025
Revenue	2,743	2,434
TOTAL REVENUE	2,743	2,434
Personnel	-2,402	-2,516
Other external costs	-1,512	-2,184
EBITDA	-1,171	-2,266
Depreciation	-716	-768
EBIT	-1,886	-3,034
Financial expenses	-456	1,322
PROFIT/LOSS BEFORE TAX	-1,430	-4,356
Tax	0	4
PROFIT/LOSS AFTER TAX	-1,430	-4,360

Number of employees	10
Outstanding shares	24,968,329
Earnings per share (DKK)	-0,06

BALANCE SHEET SUMMARY Q1 2026 [March 31st, 2026]

The report has not been audited.

TDKK	Q1 2026	Q1 2025
ASSETS		
Intangible assets	10,073	11,376
Fixed assets	2	331
Deposits	53	52
TOTAL NON-CURRENT ASSETS	10,128	11,759

TOTAL CURRENT ASSETS	8,696	10,035
TOTAL ASSETS	18,824	21,794

TDKK	Q1 2026	Q1 2025
LIABILITIES		
Share capital	12,484	11,316
Capital increase	0	0
Foreign currency translation reserve	1,006	-384
Retained earnings	-18,733	-9,766
EQUITY	-5,243	1,166
Long-term liabilities	3,610	2,852
Short-term liabilities	199	1,725
Other debt	20,258	16,051
LIABILITIES	24,067	20,628
TOTAL EQUITY AND LIABILITIES	18,824	21,794

- The company's total assets amount to DKK 18,824k as per March 31st, 2026.

EQUITY STATEMENT Q1 2026 [January 1st – March 31st, 2026]

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TDKK	Share Capital	Share premium	Foreign currency translation reserve	Retained earnings	Equity
Equity January 1, 2026	12,484	-	1,656	-17,303	-3,163
Exchange rate adjustment	-	-	-650	-	-650
Profit/loss for the period	-	-	-	-1,430	-1,430

EQUITY MARCH 31, 2026	12,484	-	1,006	-18,733	-5,243
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- The company's equity totals DKK -5,243k as per March 31st, 2026.

MANAGEMENT STATEMENT Q1 2026 [January 1st - March 31st, 2026]

The report has not been audited,

The Board of Directors and Management have today considered and approved the interim financial report of Nexcom A/S for the first quarter of 2026. The interim financial report has not been audited or reviewed by the company's independent auditors.

The interim financial report for the first quarter of 2026 has been prepared in accordance with the provision of the Danish Financial Statements Act for Accounting Class B with the option of certain principles for Accounting Class C and additional disclosure requirements for companies admitted to trading on Nasdaq First North Growth Market. The accounting policies adopted are consistent with those applied in the annual report 2025.

In our opinion the accounting policies applied are appropriate to the effect that the interim financial report gives a true and fair view of the company's assets, liabilities, cashflow and financial position on March 31st, 2026. Furthermore, in our opinion, the Management review gives a true and fair view of the development in the activities and the financial situation, the financial result for the period and the financial position of the company, Nexcom.

Risks and uncertainties have not changed in relation to the conditions mentioned in the company description prepared in connection with Nexcom share listing on Nasdaq First North Growth Market, Copenhagen. The annual report 2025 is available at Nexcomglobal.com.

Copenhagen April 30th, 2026

MANAGEMENT

Rolf Adamson

CEO

BOARD OF DIRECTORS

Kim Haugstrup Mikkelsen, Chairman

Christian Hein Nielsen

Charlotte Josefine Enlund

Thomas Krogh Skou